

# June IN REVIEW

## Market Statistics

	Returns	
	Month	Year-to-date
S&P 500	6.61%	16.89%
Dow Jones Industrial Average	4.68%	4.94%
MSCI EAFE	4.58%	12.13%
Barclays Intermediate Government/Credit	-0.68%	1.50%

	Yield/Price	
	12/31/2022	6/30/2023
2-Year U.S. Treasury	4.42%	4.88%
10-Year U.S. Treasury	3.88%	3.82%
Gold	\$1,842.20	\$1,968.00
WTI Crude Oil	\$80.26	\$70.64

## June Highlights

- » Almost all the major stock indices posted strong results for the month. The S&P and Nasdaq extended their positive market streaks to four months, while the small capitalization Russell 2000 was up for the month for the first time since January.
- » Conversely, fixed income indices were generally down during June as bond yields rose during the month as the debate over future Federal Reserve interest rate moves continued. The Fed held rates steady in June, but the current expectation is for a July increase.
- » This month's economic data tended to reflect disinflationary trends, including the May Consumer Price Index, which came in lower than expected.

### Trust and Investment Services:

- Are not insured by the FDIC or any other federal government agency.
- Are not deposits of, nor guaranteed by, the Trust Company or any Trust Company Affiliate.
- May lose value.

Country Club Trust Company (CCTC) is a division of Country Club Bank.



Some information provided above may be obtained from outside sources believed to be reliable, but no representation is made as to its accuracy or completeness. This document is intended for discussion purposes only and should not be considered a recommendation. Please note that investments involve risk, and that past performance does not guarantee future results.