

Investing in Kansas City's Future

At Country Club Trust Company, we work with nonprofit, charitable foundation, endowment and business clients, serving as a partner in guiding organizations towards their financial goals. We take time to learn about your organizational values and collaborate to implement a customized investment strategy to meet your long-term mission.

Efficient, Local Decision Making

We are dedicated to building our hometown and are focused on Kansas City and the surrounding communities. This focus allows us to devote more time to learn about the unique challenges facing each of our institutional clients. Our local decision making results in a timely, responsive client service experience.

Why Country Club Trust Company?



Focus on Kansas City

- Committed to the local community where we live and work
- Driven to support the local businesses and organizations that shape our hometown.



Partnership

- High-touch client experience
- Transparency for sound decisions



Customized Solutions

- Uniquely tailored to your organizations mission and goals
- Socially responsible investment offerings if desired

In Your Best Interest

As a fiduciary investment manager, we put your goals and needs first and build a supporting investment strategy.

Range of Services:

- Investment Management & Consulting
- Asset Allocation
- Investment Policy Statement Development / Review
- Discretionary Management
- Custody of Assets
- Performance Reporting

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