

April IN REVIEW

Market Statistics

	Returns	
	Month	Year-to-date
S&P 500	-8.72%	-12.92%
Dow Jones Industrial Average	-4.82%	-8.73%
MSCI EAFE	-6.38%	-11.80%
Barclays Intermediate Government/Credit	-2.00%	-6.42%

	Yield/Price	
	12/31/2021	4/30/2022
2-Year U.S. Treasury	0.73%	2.70%
10-Year U.S. Treasury	1.52%	2.88%
Gold	\$1,831.00	\$1,918.60
WTI Crude Oil	\$75.21	\$104.69

April Highlights

- » It was a rough month for stocks as they dealt with prospects of a more aggressive Federal Reserve, continued high inflation, supply chain concerns particularly in light of COVID issues in China and the continuing conflict in Ukraine.
- » Interest rates in general moved materially higher once again in anticipation of rate hikes by the Federal Reserve, with many now expecting up to four consecutive .50% moves beginning in May.

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