

# April IN REVIEW

## Market Statistics

|   | Returns |              |
|---|---------|--------------|
|   | Month   | Year-to-date |
| S&P 500                                 | 5.34%   | 11.84%       |
| Dow Jones Industrial Average            | 2.78%   | 11.30%       |
| MSCI EAFE                               | 3.09%   | 6.80%        |
| Barclays Intermediate Government/Credit | 0.50%   | -1.37%       |

|                       | Yield/Price |            |
|-----------------------|-------------|------------|
|                       | 12/31/2020  | 4/30/2021  |
| 2-Year U.S. Treasury  | 0.13%       | 0.16%      |
| 10-Year U.S. Treasury | 0.93%       | 1.63%      |
| Gold                  | \$1,880.00  | \$1,769.80 |
| WTI Crude Oil         | \$48.52     | \$63.58    |

## April Highlights

- » Equities in most categories (domestic; international; large; small; etc.) posted strong returns as many companies reported first quarter earnings beating expectations spurred on by the re-opening process.
- » The yield curve tightened a bit as rates on shorter-term bonds remained relatively stable while those associated with longer-term instruments reversed their recent trend and decreased during the month.
- » President Biden unveiled in total a \$4 trillion economic plan: The Infrastructure and American Families Plans.

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