



March *in Review*

2019

Market Statistics

	Returns	
	<u>Month</u>	<u>Year-to-date</u>
S&P 500	1.94%	13.65%
Dow Jones Industrial Average	.17%	11.81%
MSCI EAFE	.74%	10.13%
Barclays Intermediate Government/Credit	1.35%	2.32%

	Yield/Price	
	<u>12/31/2018</u>	<u>3/31/2019</u>
2-Year U.S. Treasury	2.49%	2.27%
10-Year U.S. Treasury	2.75%	2.41%
Gold	\$1,287.70	\$1,298.50
WTI Crude Oil	\$45.41	\$60.14

March Highlights

- After a two month sprint the upward pace of global equities slowed down somewhat, but still posted positive returns overall.
- Information Technology was the star for the month and is now the leading sector year-to-date.
- Bonds continued their relatively strong price performance and interest rates continued to decline, even resulting in some inversion (interest rates on short-term bonds greater than rates on longer term bonds of same quality) within portions of the yield curve.

 **Tower Wealth Managers**
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