

# March IN REVIEW

## Market Statistics

	Returns	
	Month	Year-to-date
S&P 500	4.38%	6.17%
Dow Jones Industrial Average	6.78%	8.29%
MSCI EAFE	2.39%	3.61%
Barclays Intermediate Government/Credit	-0.78%	-1.86%

	Yield/Price	
	12/31/2020	3/31/2021
2-Year U.S. Treasury	0.13%	0.16%
10-Year U.S. Treasury	0.93%	1.75%
Gold	\$1,880.00	\$1,713.80
WTI Crude Oil	\$48.52	\$59.16

## March Highlights

- » Equities, particularly those of domestic companies, shrugged off a variety of headwinds to post a strong month.
- » The yield curve continued to steepen as rates on shorter-term bonds remained relatively stable while those associated with longer-term instruments once again increased as prospects for the re-opening of the U.S. economy stoked potential inflation concerns.
- » Stimulus. Stimulus. Stimulus.

 **Tower Wealth Managers**  
A subsidiary of Country Club Trust Company

Some information provided above may be obtained from outside sources believed to be reliable, but no representation is made as to its accuracy or completeness. This document is intended for discussion purposes only and should not be considered a recommendation. Please note that investments involve risk, and that past performance does not guarantee future results.