

# April IN REVIEW

## Market Statistics

	Returns	
	Month	Year-to-date
S&P 500	1.56%	9.17%
Dow Jones Industrial Average	2.57%	3.53%
MSCI EAFE	2.93%	11.80%
Barclays Intermediate Government/Credit	0.61%	2.96%

	Yield/Price	
	12/31/2022	4/30/2023
2-Year U.S. Treasury	4.42%	4.06%
10-Year U.S. Treasury	3.88%	3.45%
Gold	\$1,842.20	\$2,018.30
WTI Crude Oil	\$80.26	\$76.78

## April Highlights

- » Most of the major stock indices ended up in positive territory for the month, with small-cap domestic and emerging market equities being the exceptions.
- » Bond yields remained similar from point to point despite some particularly volatile days during the month.
- » The inflation & recession debates remained as many continued to venture that banks could tighten lending standards, resulting in a corresponding contraction in economic activity and consequently a dip in inflation. Concerns about a potential U.S. debt ceiling stalemate grabbed some headlines as well.

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