

## July IN REVIEW

Market Statistics	Returns	
	Month	Year-to-date
S&P 500	2.38%	17.99%
Dow Jones Industrial Average	1.34%	15.31%
MSCI EAFE	0.76%	10.01%
Barclays Intermediate Government/Credit	0.77%	-0.14%

	Yiel	Yield/Price	
	12/31/2020	7/31/2021	
2-Year U.S. Treasury	0.13%	0.19%	
10-Year U.S. Treasury	0.93%	1.24%	
Gold	\$1,880.00	\$1,829.70	
WTI Crude Oil	\$48.52	\$73.81	

## **July Highlights**

- » Equities in general continued their impressive run, although small-cap domestic and emerging market stocks had a difficult month.
- » Interest rates were very volatile before closing at substantially lower levels versus June.
- » Financial headlines again focused on inflation and related comments coming from the Federal Reserve. However, the COVID Delta variant also garnered quite a bit of attention on multiple fronts, including potential financial impacts.



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