



# June in Review

2020

## Market Statistics

	Returns	
	<u>Month</u>	<u>Year-to-date</u>
S&P 500	1.99%	-3.09%
Dow Jones Industrial Average	1.82%	-8.43%
MSCI EAFE	3.45%	-11.03%
Barclays Intermediate Government/Credit	0.62%	5.28%

	Yield/Price	
	<u>12/31/2019</u>	<u>6/30/2020</u>
2-Year U.S. Treasury	1.57%	.15%
10-Year U.S. Treasury	1.92%	.66%
Gold	\$1,523.10	\$1,780.96
WTI Crude Oil	\$61.06	\$39.27

## June Highlights

- Domestic stocks had a "back and forth" type of month before ending June in positive territory. Similarly, international equities, particularly those of emerging markets, were strong.
- While trade tensions with China continued to get attention, and prospects for the November election, Presidential and Senate, started to be discussed, COVID-19 remained center stage as case levels in the United States, and globally, trended upward. Potential vaccines, treatments, case severity levels and demographics of those infected also were focal points.
- Bonds pretty much across the board had yet another positive month as interest rates stayed relatively stable.

 **Tower Wealth Managers**  
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